

DOD: 8/5/2001	VICTOR W. SIDERS , Administrator with Will Annexed, is petitioner.		NEEDS/PROBLEMS/ COMMENTS:
	Accounting is waived.		
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
✓	PTC		
✓	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
✓	Sp.Ntc.	W/	
	Pers.Serv.		
	Conf. Screen		
✓	Letters	3/21/03	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice	N/A	
			<p>I & A - \$85,000.00 POH - \$40,218.31</p> <p>Administrator - \$3,400.00 (statutory) Attorney - \$3,400.00 (statutory)</p> <p>Costs - \$623.00 (filing fees, probate referee, publication)</p> <p>Petitioner states after Letters issued, he went to Financial Title Company to seek a loan to pay of the decedent's debts. What Petitioner remembers is that Financial Title told him the only way to do the refinance was to place title to the property in his and his wife's name, and then he would be able to qualify and obtain a refinance to pay off all of decedent's debts. At the time the refinance took place Petitioner did not consult with Counsel and no one at Financial Title told him he could not do what he was trying to attempt. Without excusing the legal, illegal or improper actions of Petitioner, Petitioner requests that any said actions by Petitioner be excused due to lack of knowledge on his part, and the failure of the title company for allowing what has been done. Petitioner was able to pay the debts of the decedent with the refinance proceeds. Petitioner is the sole beneficiary and no harm has been done.</p> <p>Distribution, pursuant to Decedent's Will, is to:</p> <p>Victor W. Siders - \$36,815.31</p>
			Reviewed by: KT
			Reviewed on: 2/24/15
			Updates:
			Recommendation:
			File 1C - Siders

		See petition and various declarations filed thereafter for details.	NEEDS/PROBLEMS/COMMENTS:	
Cont. from 061113, 073013, 091013, 100813, 121313, 030314, 042114, 062314, 081814, 111714, 011215, 011515				
<input type="checkbox"/>	Aff.Sub.Wit.			
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			Reviewed by: skc	
			Reviewed on: 2-24-15	
			Updates:	
			Recommendation:	
			File 2 – Rodriguez	

Second Amended Report of Administrator and Petition for Final Distribution Upon Waiver of Accounting of the Estate of Sharon Rutherford, and Petition for Allowance of Statutory, Extraordinary Compensation and Reimbursement for Out-of-Pocket Expenses and Mileage for Co-Administrators, Statutory and Extraordinary Fees for Attorney

DOD: 10-11-11			ROBERT JONES and DENISE JONES, Co-Adinistrators with Full IAEA wthout bond, are Petitioners. I&A: \$58,956.64 POH: \$13,493.96 (\$45,462.68 was paid to John Albert Edie, Jeffrey Nass, and Tomassian, Pimentel and Shapazian. See release of claim filed 7-6-14.) Co-Administrators (Statutory): \$2,358.26 Co-Administrators (Reimburse): \$1,721.24 including \$1,335.00 for filing objections in related estate 12CEPR00016, regarding appointment of a personal representative in the case and to the establishment of the ownership of the family home, \$335.24 for vet bills for the decedent's cat and \$51.00 for securing the decedent's residence after her death (changing the locks). Co-Administrators (Extraordinary): \$1,150.00 (for 46 hours @ \$25/hr in connection with the civil lawsuit) Co-Administrators (Mileage): \$2,055.20 (for 3,670 miles @ \$.56/mile) Attorney (Statutory): \$2,358.26 Attorney (Extraordinary): 3,416.00 (pursuant to Declaration filed 8-12-14) Costs: \$435.00 (this petition, paid 7-9-14) Petitioners request that the administration of this estate be closed, that this report be allowed and approved as filed, that all acts and transactions be confirmed and approved, that the above statutory and extraordinary fees and costs be authorized, and distribution of any other property of the decedent or estate not now known or hereafter discovered be made to Petitioners.	NEEDS/PROBLEMS/ COMMENTS:
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	Video Receipt			
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✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			
				Reviewed by: skc
			Reviewed on: 2-24-15	
			Updates:	
			Recommendation:	
			File 3 - Rutherford	

First and Final Account and Report of Former Administrator

DOD: 9/7/2012		<p>MICHELE CURLEY, former Administrator, is petitioner.</p> <p>Account period: 9/7/12 – 9/2/14</p> <p>Accounting - \$110,367.38 Beginning POH - \$110,367.38 Ending POH - \$ 49,984.67</p> <p>Current bond: \$44,000.00</p> <p>Petitioner prays:</p> <ol style="list-style-type: none"> 1. That the administration of this estate by Michele R. Curley be brought to a close; 2. That the first and final account be settled, allowed and approved as filed; 3. That all acts and proceedings of petitioner as administrator be confirmed and approved; 4. That Michele R. Curley assist the court in distributing the assets of the estate as directed; 5. The petitioner may be released from bond. <p>Objections of Public Administrator filed on 1/29/15 states they were appointed Administrator of the estate by minute order dated 9/2/14.</p> <p>The Public Administrator objects to the former Administrator stating the estate is in a condition to be closed. The Public Administrator is still in the process of selling the real property via a short sale in order to avoid accruing additional abatement fees against the estate. The estate cannot be distributed until the sale is completed.</p> <p>Wherefore, the Public Administrator Prays:</p> <ol style="list-style-type: none"> 1. The Court find that the estate is not in a condition to close; 2. The court deny the final account of the former administrator. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Order. Local Rule 7.1 states a proposed Order shall be submitted with all pleadings that request relief. If the proposed order is not received in the Probate Filing Clerk's Office ten (10) days before the scheduled hearing, a continuance may be required.</p>	
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5 Ronald David Gray (Estate)**Case No. 14CEPR00211****Atty French, G Dana (for Petitioners/Executors Dennis Veeh and Bruce M. Brown)****(1) Final Report and Petition for Settlement Thereof; for (2) Allowance of Attorneys' Fees; (3) for Allowance of Costs Advanced; and (4) Petition for Final Distribution**

DOD: 11/14/13		DENNIS VEEH and BRUCE M. BROWN, Co-Executors, are petitioners.		NEEDS/PROBLEMS/COMMENTS:	
		Accounting is waived.		Note: Consistent with the Court's recent practice, if Court determines an informal accounting of the closing reserve is warranted, Court will set a Status Hearing as follows:	
Cont. from		I & A	-	\$812,632.76	<ul style="list-style-type: none"> Wednesday, September 2, 2015 at 9:00 a.m. in Dept. 303 for an Informal Accounting of the \$5,000.00 Closing Reserve. <p>Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required. Filing of the informal accounting of closing reserve will not generate a new hearing date.</p>
<input type="checkbox"/>	Aff.Sub.Wit.	POH	-	\$804,279.47	
<input checked="" type="checkbox"/>	Verified	Executors	-	waive	
<input checked="" type="checkbox"/>	Inventory	Attorney	-	\$12,445.50	
<input checked="" type="checkbox"/>	PTC	(less than statutory)			
<input checked="" type="checkbox"/>	Not.Cred.	Costs	-	\$2,547.74	
<input checked="" type="checkbox"/>	Notice of Hrg	(filing fees, probate referee and publication)			
<input checked="" type="checkbox"/>	Aff.Mail	W/			
	Aff.Pub.	Closing reserve	-	\$5,000.00	
	Sp.Ntc.	Distribution, pursuant to Decedent's Will, is to:			
	Pers.Serv.	Dennis Veeh and Bruce M. Brown as Co-Trustees of the Ronald Gray Living Trust – personal property, stocks and \$347,279.47			
	Conf. Screen				
<input checked="" type="checkbox"/>	Letters	4/25/14			
	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
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	UCCJEA				
	Citation				
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				Reviewed by: KT	
				Reviewed on: 2/26/15	
				Updates:	
				Recommendation: SUBMITTED	
				File 5 - Gray	

Petition for Termination of Proceedings and Discharge

DOD: 4/26/13		<p>CHARLES ROBERT SIEK, Executor, is petitioner.</p> <p>Petitioner states there is no property of any kind, whatsoever, belonging to the estate and subject to administration which remains for distribution in that the decedent has a revocable trust which the one asset which was not titled in the trust, to wit, the Merrill Edge Account, has been transferred to the trust. Therefore, the Petitioner is not aware of any additional property which is subject to this probate proceeding.</p> <p>Petitioner requests that the court make an order terminating the administration of the estate and discharging the personal representative.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. It appears that there was an asset of the estate, the Merrill Edge Account, which was transferred to the Trust without court authorization. Probate Code §10501(a)(4). Therefore it appears that the administration of the estate should proceed which would include the filing of an inventory and appraisal and a Petition for Final Distribution. 2. Petition does not address notice to Department of Health Services. 3. Petition does not address Notice to the Franchise Tax Board. 				
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<table border="1"> <tr><td>Reviewed by: KT</td></tr> <tr><td>Reviewed on: 2/24/15</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 6 - Siek</td></tr> </table>			Reviewed by: KT	Reviewed on: 2/24/15	Updates:	Recommendation:	File 6 - Siek
Reviewed by: KT							
Reviewed on: 2/24/15							
Updates:							
Recommendation:							
File 6 - Siek							

Probate Status Hearing Re: Filing Inventory and Appraisal

		<p>SHARON SHRIVES, was appointed Conservator of the Person and of the Estate on 09/25/2014 with bond set at \$40,000.00.</p> <p>Letters issued on 09/25/2014.</p> <p>Minute Order of 09/25/2014 set this matter for hearing.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
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<input type="checkbox"/>	9202		
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<input type="checkbox"/>	Status Rpt		
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<input type="checkbox"/>	Citation		
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			Reviewed by: LV
			Reviewed on: 02/24/2015
			Updates:
			Recommendation:
			File 7 - Mardis

		NEEDS/PROBLEMS/COMMENTS: <u>Off Calendar. Inventory and Appraisal filed 11/07/2014.</u>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
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Video Receipt		
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Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/24/2015
		Updates:
		Recommendation:
		File 8 - Hayes

9 Vera Brown (CONS/PE)
 Atty Kruthers, Heather H (for Conservator/Public Guardian)
 Atty Fanucchi, Edward L. (Petitioner/court appointed for conservatee)

Case No. 14CEPR00878

Petition for Payment of Attorneys' Fees and Costs for Court Appointed Counsel for Conservatee

		<p>EDWARD FANUCCHI, petitioner was Court appointed to represent the Conservatee on 9/29/14.</p> <p>PUBLIC GUARDIAN was appointed Conservator of the Person and Estate on 12/9/14.</p> <p>Petitioner requests fees in connection with the representation of the Conservatee for the Public Guardian's petition to appoint a conservator.</p> <p>Petitioner asks that he be paid from the conservatorship estate for 9.25 hours @ \$250.00 per hour for a total of \$2,312.00 and for costs of \$435.00.</p> <p>Services are itemized by date and include review of documents, visits with client, court investigator and court appearances.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Order. <u>Local Rule 7.1 states a proposed Order shall be submitted with all pleadings that request relief.</u> If the proposed order is not received in the Probate Filing Clerk's Office ten (10) days before the scheduled hearing, a continuance may be required.</p>	
Cont. from				
	Aff.Sub.Wit.			
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	Citation			
	FTB Notice			
			<p>Reviewed by: KT</p> <p>Reviewed on: 2/24/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 - Brown</p>	

12A Oscar Armando Orellana Guevara (GUARD/P) Case No. 14CEPR01152
Atty Farah, Nadia of Tracy, CA (for Jose Encarnacion Orellana Guevara – first cousin once removed/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 17		<p align="center"><u>NO TEMPORARY IN PLACE;</u> <u>TEMPORARY PETITION WAS CONTINUED TO</u> <u>02/26/15</u></p>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:</p> <p>a. Oscar Orellana Guevara (minor) – personal service required</p> <p>b. Father (unknown) – personal service required</p> <p>c. Paternal grandparents (unknown) – service by mail sufficient</p>
		<p>JOSE ENCARNACION ORELLANA GUEVARA, first cousin once removed, is Petitioner.</p>		
Cont. from		<p>Father: UNKNOWN</p>		
<input type="checkbox"/>	Aff.Sub.Wit.		<p>Mother: MARIA ORELLANA – Consent & Waiver of Notice filed 12/22/14</p>	
<input checked="" type="checkbox"/>	Verified		<p>Paternal grandparents: UNKNOWN</p>	
<input type="checkbox"/>	Inventory		<p>Maternal grandfather: LUCIO ORELLANA – served by mail on 01/05/15</p>	
<input type="checkbox"/>	PTC		<p>Maternal grandmother: FELIPE GUEVARA – served by mail on 01/05/15</p>	
<input type="checkbox"/>	Not.Cred.		<p>Siblings: CARMEN ORELLANA GUEVARA, ANA ORELLANA GUEVARA, REYNA ORELLANA GUEVARA, KATHERINE ORELLANA GUEVARA – all served by mail on 01/05/15</p>	
<input checked="" type="checkbox"/>	Notice of Hrg		<p>Petitioner states that Oscar was born in El Salvador and lived there until he fled after being threatened with death by the “Mara” gang. He was apprehended at the border in September 2013 and was released to Petitioner who has been caring for him since. Oscar is currently enrolled in school but has no legal guardian to direct medical treatment should an emergency arise or for his school to contact regarding educational concerns/needs of the minor.</p>	
<input checked="" type="checkbox"/>	Aff.Mail	w/	<p>If a guardianship is established, Oscar will be eligible for Special Immigration Juvenile Status. Petitioner states that Oscar's mother consents to the guardianship and a notarized statement from her is provided.</p>	
<input type="checkbox"/>	Aff.Pub.		<p>Court Investigator JoAnn Morris filed a report on 02/19/15.</p>	
<input type="checkbox"/>	Sp.Ntc.			
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Reviewed by: JF

Reviewed on: 02/24/15

Updates:

Recommendation:

File 12A - Guevara

12A

Age: 17		<u>GENERAL HEARING: 02/26/15</u>		NEEDS/PROBLEMS/COMMENTS:	
		JOSE ENCARNACION ORELLANA GUEVARA , non-relative (godfather), is Petitioner.		<u>CONTINUED FROM 01/21/15</u> As of 02/24/15, nothing further has been filed in regards to this Petition and the following notes remain:	
		Father: UNKNOWN		1. Need Notice of Hearing.	
Cont. from 012615		Mother: MARIA ORELLANA – Consent & Waiver of Notice filed 12/22/14		2. Need proof of service of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:	
	Aff.Sub.Wit.		Paternal grandparents: UNKNOWN	a. Father (unknown)	
✓	Verified		Maternal grandfather: LUCIO ORELLANA	b. Oscar Orellana Guevara (minor)	
	Inventory		Maternal grandmother: FELIPE GUEVARA		
	PTC		Petitioner states that Oscar was born in El Salvador and lived there until he fled after being threatened with death by the "Mara" gang. He was apprehended at the border in September 2013 and was released to Petitioner who has been caring for him since. Oscar is currently enrolled in school but has no legal guardian to direct medical treatment should an emergency arise or for his school to contact regarding educational concerns/needs of the minor.		
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	Aff. Posting			Reviewed by: JF	
	Status Rpt			Reviewed on: 02/24/15	
✓	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File 12B - Guevara	

Petition for Factual Findings Regarding Oscar's Eligibility to Apply for Special Immigrant Juvenile Status

Age: 17	<p>JOSE ENCARNACION ORELLANA GUEVARA, first cousin once removed, is Petitioner.</p> <p>Petitioner states: The minor, Oscar Armando Orellana Guevara, is eligible to apply for Special Immigration Juvenile Status because he is under the age of 21 and unmarried; he is physically present in the United States; and upon granting of a guardianship, this Court will have established jurisdiction over him; reunification with his parents is not viable due to abuse, abandonment or neglect; and it has been determined that it is not in the minor's best interest to return to El Salvador, his country of nationality. Petitioner states that without this Court's approval and findings, the minor may not qualify for immigration relief and will be at risk of deportation to El Salvador, where his mother is unable to take care of him and protect him from dangerous gang activities.</p> <p>Memorandum of Points & Authorities attached.</p> <p>Petitioner requests that this Court issue an Order making the requisite findings of fact that will allow Oscar Armando Orellana Guevara to submit his petition for Special Immigration Juvenile Status to the United States Citizenship & Immigration Service.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petition is not verified by Petitioner, Jose Encarnacion Orellana Guevara.</p>
Cont. from		
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✓ Order		
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Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Reviewed by: JF
Reviewed on: 02/24/15
Updates:
Recommendation:
File 12C - Guevara

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 16		<p align="center"><u>NO TEMPORARY IN PLACE;</u> <u>TEMPORARY PETITION WAS CONTINUED TO</u> <u>02/26/15</u></p> <p>JOSE SANTOS QUINTEROS, non-relative (family friend), is Petitioner.</p> <p>Father: JUAN JOSE BARRERA AGUILAR – <i>Consent & Waiver of Notice filed 12/22/14</i></p> <p>Mother: RUBENIA ELIZABETH CALLEJAS – <i>Consent & Waiver of Notice filed 12/22/14</i></p> <p>Paternal grandfather: EUGOLIO BARRERA SANTOS – <i>served by mail on 01/05/15</i> Paternal grandmother: ALBERTINA AGUILAR – <i>served by mail on 01/05/15</i></p> <p>Maternal grandfather: JOSE ABRAHAM CALLEJAS – <i>served by mail on 01/05/15</i> Maternal grandmother: MANUELA REYES – <i>served by mail on 01/05/15</i></p> <p>Siblings: LANDER BARRERA CALLEJAS, JUAN JOSE BARRERA CALLEJAS, EVELIO BARRERA CALLEJAS, ANGIE MAYELO BARRERA CALLEJAS, ANGEL BARRERA CALLEJAS – all <i>served by mail on 01/05/15</i></p> <p>Petitioner states that Jose was born in El Salvador and lived there until he fled after being threatened with death by a gang if he did not join them. He was apprehended at the border in July 2014 and was released to Petitioner who has been caring for him since. Oscar is currently enrolled in school but has no legal guardian to direct medical treatment should an emergency arise or for his school to contact regarding educational concerns/needs of the minor. If a guardianship is established Jose will be eligible for Special Immigration Juvenile Status. Petitioner states that Jose's parents consent to the guardianship and a notarized statement from them is provided.</p> <p>DSS Social Worker Irma Ramirez filed a report on 02/20/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for: A. Oscar Orellana Guevara (minor)</p>	
Cont. from				
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<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv. x			
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
				<p>Reviewed by: JF</p> <p>Reviewed on: 02/24/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13A - Callejas</p>

Petition for Factual Findings Regarding Jose Marvin's Eligibility to Apply for Special Immigrant Juvenile Status

Age: 16	JOSE SANTOS QUINTEROS, non-relative, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Petition is not verified by Petitioner, Jose Santos Quinteros.
Cont. from		
Aff.Sub.Wit.		
Verified	x	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Petitioner states: The minor, Jose Marvin Barrera Callejas, is eligible to apply for Special Immigration Juvenile Status because he is under the age of 21 and unmarried; he is physically present in the United States; and upon granting of a guardianship, this Court will have established jurisdiction over him; reunification with his parents is not viable due to abuse, abandonment or neglect; and it has been determined that it is not in the minor's best interest to return to El Salvador, his country of nationality. Petitioner states that without this Court's approval and findings, the minor may not qualify for immigration relief and will be at risk of deportation to El Salvador, where his mother is unable to take care of him and protect him from dangerous gang activities.

Memorandum of Points & Authorities attached.

Petitioner requests that this Court issue an Order making the requisite findings of fact that will allow Jose Marvin Barrera Callejas to submit his petition for Special Immigration Juvenile Status to the United States Citizenship & Immigration Service.

Reviewed by: JF
Reviewed on: 02/24/15
Updates:
Recommendation:
File 13B - Callejas

Petition for Appointment of Temporary guardianship of the Person

Age: 16		<u>GENERAL HEARING: 02/26/15</u>		NEEDS/PROBLEMS/COMMENTS:	
		JOSE SANTOS QUINTEROS , non-relative (family friend), is Petitioner.		<u>CONTINUED FROM 01/21/15</u>	
		Father: JUAN JOSE BARRERA AGUILAR – <i>Consent & Waiver of Notice filed 12/22/14</i>		As of 02/24/15, nothing further has been filed in regards to this Petition and the following notes remain:	
Cont. from 012615					
	Aff.Sub.Wit.				
✓	Verified		Mother: RUBENIA ELIZABETH CALLEJAS – <i>Consent & Waiver of Notice filed 12/22/14</i>	3. Need Notice of Hearing.	
	Inventory			4. Need proof of service of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:	
	PTC		Paternal grandfather: EUGOLIO BARRERA SANTOS – served by mail on 01/05/15	c. Oscar Orellana Guevara (minor)	
	Not.Cred.		Paternal grandmother: ALBERTINA AGUILAR – served by mail on 01/05/15		
✓	Notice of Hrg				
✓	Aff.Mail	w/	Maternal grandfather: JOSE ABRAHAM CALLEJAS – served by mail on 01/05/15		
	Aff.Pub.		Maternal grandmother: MANUELA REYES – served by mail on 01/05/15		
	Sp.Ntc.				
	Pers.Serv.	x			
✓	Conf. Screen		Siblings: LANDER BARRERA CALLEJAS, JUAN JOSE BARRERA CALLEJAS, EVELIO BARRERA CALLEJAS, ANGIE MAYELO BARRERA CALLEJAS, ANGEL BARRERA CALLEJAS – all served by mail on 01/05/15		
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report		Petitioner states that Jose was born in El Salvador and lived there until he fled after being threatened with death by a gang if he did not join them. He was apprehended at the border in July 2014 and was released to Petitioner who has been caring for him since. Oscar is currently enrolled in school but has no legal guardian to direct medical treatment should an emergency arise or for his school to contact regarding educational concerns/needs of the minor.	Reviewed by: JF	
✓	9202 Order			Reviewed on: 02/24/15	
	Aff. Posting			Updates:	
	Status Rpt			Recommendation:	
✓	UCCJEA			File 13C - Callejas	
	Citation				
	FTB Notice		If a guardianship is established Jose will be eligible for Special Immigration Juvenile Status. Petitioner states that Jose's parents consent to the guardianship and a notarized statement from them is provided.		

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice on: - Elvin Hernandez Guardado (Minor) - Alberto Hernandez Lainez (Father) - Lidia Gaurdado Mejia (Mother) <u>Note:</u> The consents signed by the parents do not waive notice of hearing.	
Cont 012215				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			x
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			x
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2-24-15	
			Updates:	
			Recommendation:	
			File 14B - Guardado	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

			See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>3. Notice of Hearing was mailed rather than personally served on the minor and his parents per Probate Code §1511.</p> <p><u>Note:</u> Although the petition refers to notarized consent by the parents, it does not appear to have been included with the petition.</p>
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2-24-15	
			Updates:	
			Recommendation:	
			File 15B - Bonilla	

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 12/29/2014		<p>ROBERT PICKARD, son is petitioner and requests appointment as Administrator without bond.</p> <p>All heirs waive bond.</p> <p>Full IAEA – o.k.</p> <p>Decedent died intestate</p> <p>Residence: Fresno Publication: The Business Journal</p> <p>Estimated value of the Estate: Real property - \$5,000.00 Personal property - \$250,000.00 Total - \$255,000.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need date of death of the deceased spouse pursuant to Local Rule 7.1.1D.</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <p>• Thursday, 06/25/2015 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u></p> <p>• Thursday, 04/28/2016 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.</p> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
✓	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed on: 02/24/2015	
		Updates:	
		Recommendation:	
		File 16 - Pickard	

DOD: 4-4-12		LOUIS WAYNE WIEBE , Son, was appointed Executor with Full IAEA without bond and Letters issued on 6-25-12. On 6-25-13, the Court set status hearing for the filing of the first account or petition for final distribution for 8-23-13. This is the 9 th status hearing. Status Report filed 1-14-14 states the estate will likely be closed as an insolvent estate. All assets have been liquidated and converted to cash. Once he receives the accountant's statement for his services we will know how much is available for distributions to creditors. An initial draft of the petition has been completed except for the final amounts. Waivers of Account by the pecuniary and remainder beneficiaries will be filed with the petition for final distribution. In addition, relocation of the attorney's practice caused unanticipated delays. The attorney and Executor will attend the hearing on 1-15-15.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 1-15-15:</u> Mr. Simonian represents that they anticipate the returns currently being prepared by Paul Green will take another 10-14 days. Counsel and Mr. Lewis are both directed to let Mr. Green know that this case has priority because it effects other people. Cont. to 022615. As of 2-24-15, nothing further has been filed. 1. Need first account or petition for final distribution or written status report pursuant to Local Rule 7.5. <u>Note:</u> I&A filed 11-27-12 indicates a total estate value of \$208,915.73 consisting of cash and various real and personal property. <u>Note:</u> There are four (4) separate creditor's claims filed in this estate, as well as a Request for Special Notice.
Cont from 082313, 101113, 121313, 021414, 041514, 061714, 090414, 011515			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.		Reviewed by: skc Reviewed on: 2-24-15 Updates: Recommendation: File 17 – Wiebe	
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 07/04/12		<p>WILLIAM MARTIN (MARTY) SHIBA, son, was appointed Executor with full IAEA and without bond on 03/28/13. Letters Testamentary were issued on 03/29/13.</p> <p>Inventory & Appraisal, final filed 07/15/13 - \$68,775.68</p> <p>Status Report filed 07/28/14 states: The office is currently in the process of preparing the petition and first account current in this matter. There is a Medi-Cal claim filed against the estate as well as a trust for this estate that is also considered in the estate plan. The executor and his attorney are currently in the process of completing negotiations and settlement of a dispute regarding the Medi-Cal claim. It is requested that this status hearing be continued for 45 days to allow time for the executor and his attorney to complete negotiations on the claim and to file the first account and report reflecting said negotiation and settlement.</p> <p>Status Report filed 09/16/14 states: the attorney is currently preparing the petition and first account current in this matter. There is a medi-cal claim filed against the estate as well as a trust for this estate that is also considered in the estate plan. The executor and attorney are currently working with the DHS regarding the claim filed by them in this matter. They are experiencing difficulties getting a timely response from the DHS regarding negotiations. An additional 90 day continuance is requested.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 01/15/15 As of 02/24/15, nothing further has been filed.</p> <p>1. Need First Account/Report of Executor and Petition for Final Distribution <u>and/or</u> current written status report.</p>
Cont. from 053014, 063014, 073014, 091714, 011515			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: JF	
Reviewed on: 02/24/15	
Updates:	
Recommendation:	
File 18 - Shiba	

		NEEDS/PROBLEMS/COMMENTS: <u>Off Calendar. Inventory and Appraisal filed 02/23/2015.</u>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/24/2015
		Updates:
		Recommendation:
		File 19 - Gutierrez

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 5/25/14	BRIAN J. GRIFFIN was appointed Executor with full IAEA and without bond on 10/23/14.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory and Appraisal.
	Letters issued on 10/24/14.	
Cont. from	Minute order dated 10/23/14 set this status hearing for the filing of the inventory and appraisal. Status Report filed on 2/19/15 states the executor works and lives in Aromas, California and has experienced some delay in marshalling the assets, as all are located in Fresno. However, the executor is informed and believes that he has now located all the assets of the estate. The executor expects that a completed inventory and appraisal will be submitted to the probate referee prior to the status hearing. Once the required assets have been appraised the executor will be fully prepared to file the completed inventory with the court.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 2/24/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 20 - Griffin

	KATHRYN PADGETT , Spouse, was appointed Temporary Conservator of the Person and Estate <i>ex parte</i> on 10-17-14 with bond of \$109,046.00.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued 10-17-14 (without bond).	
Aff.Sub.Wit.		
Verified		
Inventory	At the hearing on the temporary conservatorship petition on 10-23-14, the Court ordered the temporary conservatorship terminated.	
PTC		
Not.Cred.		
Notice of Hrg	At the hearing on the general conservatorship on 11-20-14, the matter was dismissed, and the Court set this status hearing for the filing of an account.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	Status Report filed 2-9-15 states no matters were handled by Petitioner from 10-17-14 to 11-20-14; therefore, there is nothing to account for to the Court.	
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-24-14
		Updates:
		Recommendation:
		File 21 - Padgett

Probate Status Hearing RE: Proof of Funds in a Blocked Account

			BRENDA C. LAING , Mother, filed a Petition for Order Regarding the Transfer of Money Belonging to Minor to Custodian under CUTMA on 9-22-14. At hearing on 1-15-15, the Court ordered proceeds from the father's life insurance policy that are being held for the benefit of beneficiary Emily Elizabeth Laing, including any interest, to be placed into a blocked account, and set this status hearing for proof of funds in a blocked account. Order to Deposit Money Into Blocked Account filed 1-15-15 indicated the total amount authorized for deposit is \$16,640.00.	NEEDS/PROBLEMS/COMMENTS: 1. Need Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account (MC-356).
Aff.Sub.Wit.				
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				
			Reviewed by: skc	
			Reviewed on: 2-24-15	
			Updates:	
			Recommendation:	
			File 22 - Laing	

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: Minute Order 1-15-15: Deputy Yang hands Ms. Munoz, mother, a copy of the petition and notice of hearing in open court. Ms. Munoz objects for the record; written objections are to be filed and served by 2/13/15. The Court orders the Court Investigator to re-interview the parties and report back to the court. Cont. to 022615. Temp ext to 022615. <i>As of 2-23-15, nothing further has been filed.</i>	
C Ont from 011515				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2-23-15	
			Updates:	
			Recommendation:	
			File 24 – Vargas, Munoz & Pascual	

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 09/22/2012		DAVID V. HICKS , is petitioner.	NEEDS/PROBLEMS/COMMENTS: Minute Order of 01/08/2015: Examiner notes handed in open court; matter continued to allow the defects to be cured. Any objections are to be filed and properly served. No Written Objections have been filed. The following issues remain: <ol style="list-style-type: none"> 1. The petition does not provide the relationship between the decedent and the petitioner. 2. Pursuant to the petition the decedent was also survived by Derek R. Hicks, Lelon P. Hicks, sons, and Norchelle Hicks, adopted daughter, and Helen Hicks, daughter. Pursuant to Probate Code §13152 all who succeed to the property must petition. 3. #9a(1) or #9a(2) of the petition was not answered regarding spouse. 4. #9a(3) or #9a(4) of the petition was not answered regarding registered domestic partner. 5. #9a(7) or #9a(8) of the petition was not answered regarding issue of predeceased child. 6. Attachment 11 does not provide the decedent's interest in the real property. 7. Notice of Hearing filed 12/10/2014 states that this is a Hearing on a Petition for Final Distribution on a Waiver of Accounting not a Petition to Determine Succession.
		40 Days since DOD	
		No other proceedings	
Cont. from 010815		I&A - \$120,000.00	
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LV Reviewed on: 02/24/2015 Updates: Recommendation: File 25 – Hicks

			See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing pursuant to Probate Code §2250(e) on: - Sarah Ai Kataoka (Mother)
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2-24-15	
			Updates:	
			Recommendation:	
			File 26 - Duran	